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Stockholm, 19 May 2022

To the Noteholders in:

ISIN: SE0013104577, SE0013360427, SE0015811112 and NO0011152449 (each a "Tranche" and together, the "Tranches") - Collector Bank AB (publ) (the "Issuer") up to SEK 2,300,000,000 (the "SEK Notes") and NOK 650,000,000 (the "NOK Notes" and together with the SEK Notes, the "Notes") issued under the Issuer's SEK 5,000,000,000 Medium Term Note Programme (as increased to SEK 15,000,000,000 on 7 March 2022)

NOTICE OF NOTEHOLDERS' MEETING – REQUEST FOR AMENDMENTS OF TERMS AND CONDITIONS

This notice of noteholders' meeting on 19 May 2022 (the "Notice") has been sent on 19 May 2022 to the holders of the SEK Notes directly registered in the debt register (Sw. *skuldbok*) kept by Euroclear Sweden AB ("Euroclear") as of 19 May 2022 and sent on 19 May 2022 to the holders of the NOK Notes (together with holders of SEK Notes, the "Noteholders") via Verdipapirscentralen ASA ("VPS" and together with Euroclear, the "CSD") directly registered with the VPS. If you are an authorised nominee under the Swedish Financial Instruments Accounts Act (Sw. *lag (1998:1479) om värdepapperscentraler och kontoföring av finansiella instrument*) or an authorised nominee under the Norwegian Securities Register Act of 2002 no.64 (No. *Verdipapirregisterloven*) or if you otherwise are holding Notes on behalf of someone else on a Securities Account, please forward this notice to the Noteholder you represent as soon as possible. For further information, please see below.

At the request of the Issuer, Nordea Bank Abp (the "**Tabulation Agent**" or "**Nordea**") as administrative dealer (Sw. *administrerande institut*) or on behalf of the administrative dealer under the Notes, acting in its capacity as the tabulation agent and solicitation agent in connection with this noteholders' meeting, hereby convenes the Noteholders to the meeting (the "**Noteholders' Meeting**") for the purpose of considering, and, if thought fit, passing an extraordinary resolution pursuant to which the terms and conditions of the Notes dated 1 July 2020 (the "**Terms and Conditions**") shall be amended.

The proposal to approve the amendments to the Terms and Conditions are described below under the Section 3 (*Proposal*).

Noteholders who are duly registered as a holder of SEK Notes on 9 June 2022 and/or a holder of NOK Notes on 13 June 2022, may exercise their voting rights at the Noteholders' Meeting by postal voting (Sw. *skriftligt röstningsförfarande*) by completing and sending the **below document(s) to the Tabulation Agent**.

- the voting form for SEK Notes, attached hereto as Schedule 1; or
- the voting form for NOK Notes, attached hereto as Schedule 2 (each a "**Voting Form**") together with proof of holding as set out below, and
- if applicable, the power of attorney/authorisation, attached hereto as Schedule 3 (the "**Power of Attorney**") or together with proof of holding as set out below and/or other sufficient evidence, if the Notes are held in custody other than by the CSD.

Noteholders that have exercised their voting rights by postal voting, may not trade the Notes until a valid Noteholders' Meeting has been held or any adjourned meeting as applicable has been concluded.

Noteholders may alternatively attend the Noteholders' Meeting in person or by a proxy. Noteholders that intend to attend the Noteholders' Meeting in person or by proxy should notify the Tabulation Agent that they will attend the Noteholders' Meeting no later than on 12.00 (CEST) on 15 June 2022 by email using the contact details set out in Section 6.7 (*Address for sending replies*) below.

Please contact the securities firm you hold your Notes through if you do not know how your Notes are registered or if you need authorisation or other assistance to participate.

To be eligible to participate in the Noteholders' Meeting and (subject to conditions set out elsewhere in this Notice), a person must meet the criteria for being a Noteholder on **9 June 2022** with respect to SEK Notes and on **13 June 2022** with respect to NOK Notes (each a "**Record Date**" and together the "**Record Dates**"). Noteholders voting by a valid voting form by 12.00 (CEST) on 3 June 2022 (the "**Early Deadline**") are eligible to receive a Consent Fee (as defined below). This means that the person must be registered on a Securities Account with the CSD, as a direct registered owner (Sw. *direktregistrerad ägare*) or authorised nominee (Sw. *förvaltare*) with respect to one or several SEK Notes and with respect to NOK Notes can show valid proof of ownership as determined by the Tabulation Agent, as described further below. The Tabulation Agent must receive the completed relevant Voting Form no later than **12.00 (CEST) on 15 June 2022** (the "**Final Voting Deadline**") by email using the contact details set out in Section 6.7 (*Address for sending replies*) below. Votes received thereafter may be disregarded.

A valid proof of ownership regarding the NOK Notes can for direct registered Noteholders be in the form of a valid voting slip from VPS or a print or screen shot of the VPS account showing the VP registration number and the nominal amount of Notes owned by the direct registered Noteholder. If a beneficial owner of a NOK Note not being registered as a direct registered VPS Noteholder wishes to exercise their right to vote, a valid proof of holding can be a confirmation by custodian of holding, or a print-out of an account statement etc. as being deemed acceptable to the Tabulation Agent.

This Notice is provided in connection with the Consent Fee (as defined below). Please note that in order to receive the Consent Fee (as defined below), you as a Noteholder may need to take prompt action taking into account the Early Deadline that may be applied to your nominee or other intermediary, if any.

Notwithstanding anything to the contrary herein or in any other document related to the Proposal (as defined below), the Issuer reserves the right, in its sole discretion, to cancel or postpone the Meeting.

The Issuer has appointed Nordea as tabulation agent and solicitation agent for the purpose of this Noteholders' Meeting. Nordea is an agent of the Issuer and owes no duty to any Noteholder or person authorised by a Noteholder. Nothing herein shall constitute a recommendation to the Noteholders by Nordea. The Proposal (as defined below) is made solely by the Issuer and is presented to the Noteholders without any evaluation, advice or recommendations from Nordea. Each Noteholder must independently evaluate whether the Proposal is acceptable or not and vote accordingly.

1 Indicative Timetable

19 May 2022	Announcement of the Noteholders' Meeting
9 June 2022	Record Date of SEK Notes
13 June 2022	Record Date of NOK Notes
12:00 (CEST) 3 June 2022	Early Deadline
12:00 (CEST) 15 June 2022 (at the latest)	Final Voting Deadline
10:00 (CEST) on 16 June 2022	The Noteholders' Meeting will take place at the office of the Tabulation Agent at Smålandsgatan 15-17, Stockholm, Sweden
16 June 2022	Day for announcement of result of the Noteholders' Meeting

As compensation for the Noteholders voting by Early Deadline, the Issuer offers a fee of 0.15 per cent. (the "**Consent Fee**") for the aggregate nominal amount of the Notes voted for by each Noteholder. The Consent Fee shall be paid to those Noteholders from whom the Tabulation Agent has received a valid voting form in favour or against the Proposal prior to the Early Deadline (and who have not validly revoked such voting form (without prejudice to the irrevocability of a Voting Form)). The payment of the Consent Fee is subject to (i) the Proposal being approved by a requisite quorum and majority at the Noteholders' Meeting and (ii) the Proposal being implemented by an amendment to the Terms and Conditions. The Issuer may at its sole discretion waive any conditions for payment of the Consent Fee. The payment date of the Consent Fee will be announced in connection with announcement of result of the Noteholders' Meeting and shall be no later than 10 Business Days after such announcement. The Consent Fee shall be paid as a fee transfer to a bank account indicated by the Noteholder in the relevant Voting Form which account must accept cash payments in SEK with regards to the SEK Notes or NOK with regards to votes for the NOK Notes. The Noteholders, who (i) do not vote; or (ii) vote in favour or against the Proposal but after the Early Deadline, will not be eligible to receive the Consent Fee.

2 Background

The background for the proposal in Section 3.1 (*Proposed change to the Terms and Conditions*) below (the "**Proposal**") is that the Issuer on 7 February 2022 announced that the Issuer intends to initiate a process to merge the Issuer's parent company, Collector AB (publ), with the Issuer. As communicated, Collector AB (publ) will through the merger be absorbed by the Issuer, which will be the remaining entity after the merger. The purpose of the merger is to further simplify the corporate structure, achieve a more efficient use of internal resources and to optimize the capital position. All operations of the Collector Group remain unchanged following the merger since all business activities are currently carried out by Collector Bank

AB (publ), and its branches. It also means that the Group's daily operations from a customer perspective will remain unchanged. The merger is intended to be completed during the second half of 2022.

The Issuer therefore requests amendments to the Terms and Conditions in order to allow the merger.

Against this background, the Issuer suggests adding a definition and amending the existing wordings in the Terms and Conditions as further specified in Section 3.1 (*Proposed change to the Terms and Conditions*) below.

3 Proposal

3.1 Proposed change to the Terms and Conditions

The Issuer proposes and requests that, the Noteholders consent to amend the Terms and Conditions by adding and amending the following:

(a) A new definition shall be added to Clause 1.1 (*Definitioner*):

”**”Fusionen**” är en planerad fusion mellan Collector AB (publ) och Collector Bank med Collector Bank som övertagande bolaget.”

(b) Clause 10.1(a)(i) and (ii) shall be amended and read as follows:

”(i) **före Fusionen** uppnår ett aktieinnehav i Collector AB (publ) som direkt eller indirekt representerar mer än 50 procent av aktierna eller rösterna i Collector AB (publ) **eller vid någon tidpunkt efter Fusionen** uppnår ett aktieinnehav i Collector Bank som direkt eller indirekt representerar mer än 50 procent av aktierna eller rösterna i Collector Bank; eller”

”(ii) **före Fusionen** genom avtal, rösträtt eller på annat sätt själv (eller tillsammans med sådan närstående som ovan nämnts) har möjlighet att utse en majoritet av Collector AB (publ):s styrelseledamöter eller har möjlighet att bestämma innehållet i väsentliga affärsmässiga beslut i Collector AB (publ) (i den mån sådana beslut inte fattas i relevant persons egenskap av anställd eller styrelseledamot i Collector AB (publ)) **eller vid någon tidpunkt efter Fusionen genom avtal**, rösträtt eller på annat sätt själv (eller tillsammans med sådan närstående som ovan nämnts) har möjlighet att utse en majoritet av Collector Banks styrelseledamöter eller har möjlighet att bestämma innehållet i väsentliga affärsmässiga beslut i Collector Bank (i den mån sådana beslut inte fattas i relevant persons egenskap av anställd eller styrelseledamot i Collector Bank);”

(c) Clause 10.1 (b) shall be amended and read as follows:

“(b) samtliga aktier i Collector AB (publ) **vid någon tidpunkt före Fusionen (förutom i anslutning till Fusionen)** upphör att vara noterade vid en Reglerad Marknad eller att samtliga aktier i Collector Bank vid någon tidpunkt efter Fusionen, efter att ha registrerats för handel vid en Reglerad Marknad, upphör att vara noterade vid sådan Reglerad Marknad; eller”

(d) Clause 10.1 (c) shall be amended and read as follows:

”(c) Collector AB (publ) **vid någon tidpunkt före Fusionen** upphör att direkt eller indirekt äga 100 procent av aktierna i Collector Bank.”

(e) Clause 10.2 shall be amended and read as follows:

“Det åligger Collector Bank att så snart Collector Bank fått kännedom om en ägarförändring enligt punkt 10.1 meddela Fordringshavarna om detta genom pressmeddelande, på Collector Banks hemsida och i enlighet med avsnitt 18 (Meddelanden). Meddelandet ska innehålla instruktioner avseende hur en Fordringshavare som vill få Obligationer återköpta ska agera samt specificera Återköpsdagen. För undvikande av missförstånd noteras att ägarförändring enligt denna punkt 10.2 inte omfattar Fusionen.”

(f) Clause 10.3 shall be amended and read as follows:

“Återköpsdagen ska infalla tidigast 20 och senast 40 Bankdagar efter att meddelande om ägarförändringen avsänts till Fordringshavare i enlighet med punkt 10.2, dock att om Återköpsdagen inte är en Bankdag ska som Återköpsdag anses närmast påföljande Bankdag. För undvikande av missförstånd noteras att ägarförändring enligt denna punkt 10.3 inte omfattar Fusionen.”

3.2 Effective date

The Proposal shall be deemed to be approved immediately at the Noteholders' Meeting if the required quorum and majority set forth in Section 5.6 (*Quorum*) and 5.7 (*Majority*) below has been received. The amendments in accordance with the Proposal will however only be implemented and effectuated upon the Noteholders' approval of the Proposal under all Tranches. The Issuer reserves the right, in its sole discretion, to waive such condition. The Proposal will come into effect and be completed upon registration of the amended Terms and Conditions with the relevant CSD (as applicable).

Provided that the requisite majority under each Tranche has voted in favour of the Proposal, the Issuer shall, (i) notify the Noteholders accordingly, (ii) enter into and deliver any other agreements and/or documents that are necessary and/or desirable for the purpose of effectuating the Proposal and requests set out in this Notice and (iii) procure that the amended Terms and Conditions is registered with the relevant CSD (as applicable).

Please note that although the Issuer intends to implement the amendments as proposed pursuant to the Proposal and take the actions set out in the paragraph above to effectuate the amendments, it has no obligation to do so even if the Proposal is approved by the Noteholders.

3.3 Amendments to the Proposal

The Issuer shall have the right to amend the Proposal in any way that, in the Issuer's sole discretion (in consultation with the Tabulation Agent), is not deemed detrimental to the Noteholders.

4 Non-reliance

The Proposal is presented to the Noteholders by the Issuer, without any evaluation, advice or recommendations from the Tabulation Agent whatsoever. No independent advisor has been appointed to review and/or analyse the Proposal (and its effects) from the Noteholders' perspective. The Noteholders are recommended to seek legal advice to independently evaluate whether the Proposal from the Issuer (and its effects) is acceptable or not.

5 Summons

5.1 Time and Location

The Noteholders' Meeting will be held on 16 June 2022 at 10:00 (CEST) at the office of the Tabulation Agent at Smålandsgatan 15-17, Stockholm, Sweden.

5.2 Agenda

It is proposed that the agenda for the Noteholders' Meeting consist of the following:

- (i) Noteholders' Meeting is called to order.
- (ii) Election of a chairperson for the Noteholders' Meeting.
- (iii) Election of minutes keeper and a person to verify the minutes
- (iv) Preparation and approval of the voting list.
- (v) Approval of the agenda.
- (vi) Determination on whether the meeting has been duly convened.
- (vii) The Issuer informs about the background of the Proposal.
- (viii) Amendments of the Terms and Conditions.
 - a. Description of the main features of the request to amend the Terms and Conditions, see Section 2 (*Background*).
 - b. Request for a resolution to amend the Terms and Conditions, see Section 3 (*The Proposal*).
- (ix) Resolution on the approval of the Proposal.
- (x) The Noteholders' Meeting is closed.

5.3 Voting rights and authorisation

Anyone who wishes to participate in the Noteholders' Meeting must on the relevant Record Date:

- (a) be registered as a direct registered owner of one or several Notes on a Securities Account; or
- (b) be registered as an authorised nominee on a Securities Account, with respect to one or several Notes.

5.4 Voting Procedure

The Tabulation Agent must have received a valid relevant Voting Form by email to the address indicated below no later than the Final Voting Deadline (being **12:00 (CEST) on 15 June 2022**) to be eligible to participate in the by postal voting. Votes received thereafter, as well as incomplete or inaccurate voting forms, may be disregarded. Any Voting Form including incorrect or misleading information may also be disregarded.

The Tabulation Agent must have received a valid relevant Voting Form by email to the address indicated below no later than the Early Deadline (being **12:00 (CEST) on 3 June 2022**) to be eligible to receive the Consent Fee (subject also to other conditions set out elsewhere in this

Notice). Requests for Consent Fee received thereafter, as well as incomplete or inaccurate requests for Consent Fee, may be disregarded. Any Voting Form including incorrect or misleading information may also be disregarded.

Noteholders may alternatively attend the Noteholders' Meeting in person or by a proxy. Noteholders that intend to attend the Noteholders' Meeting in person or by proxy should notify the Tabulation Agent that they will attend the Noteholders' Meeting no later than on 12.00 (CEST) on 15 June 2022 by email using the contact details set out in Section 6.7 (*Address for sending replies*) below. No Consent Fee will be eligible for votes cast at the Noteholders' Meeting.

5.5 Notes registered with a nominee

If you are not registered as a direct registered owner, but your Notes are held through a registered authorised nominee or another intermediary, you can (i) ask the authorised nominee or other intermediary that holds the Notes on your behalf to vote in its own name as instructed by you, or (ii) obtain a Power of Attorney attached hereto as Schedule 3 from the authorised nominee or if relevant, a valid proof of holding can be a confirmation by custodian of holding, or a print-out of an account statement for the NOK Notes. If you hold your Notes through several intermediaries, you need to obtain authorisation directly from the intermediary that is registered in the debt register as Noteholder of the Securities Account on Euroclear or registered in the Securities Account on VPS, or from each intermediary in the chain of Noteholders, starting with the intermediary that is registered in the debt register as a Noteholder of the Securities Account as authorised nominee or direct registered owner.

The Tabulation Agent recommends that you contact the securities firm that holds the Notes on your behalf for assistance, if you wish to participate in the Noteholders' Meeting and do not know how your Notes are registered or need authorisation or other assistance to participate. Notes owned by the Issuer or a group company do not entitle to any voting rights.

5.6 Decision procedure

The Tabulation Agent will determine if replies received by the Tabulation Agent are eligible to participate under the Noteholders' Meeting as valid votes.

Information about the decision taken under the Noteholders' Meeting will be published by way of a press release and on the website of the Issuer.

A matter decided under the Noteholders' Meeting will be binding for all Noteholders, irrespective of them responding in the Noteholders' Meeting.

5.7 Quorum

To approve the Proposal, Noteholders representing at least twenty (20) per cent. of the aggregate nominal amount outstanding of the Notes under each Tranche must reply to the Proposal.

5.8 Majority

At least fifty (50) per cent. of the aggregate nominal amount under each Tranche for which Noteholders reply under the Noteholders' Meeting must consent to the Proposal.

5.9 Address for sending replies

Noteholders shall return, as applicable, the relevant Voting Form, as set out in Schedule 1 and/or Schedule 2 together with proof of holding as set out therein (as applicable), the Power of Attorney/Authorisation set out in Schedule 3 or other sufficient evidence as set out above in this Notice, if the Notes are held in custody other than by Euroclear and/or VPS, by scanned copy by e-mail to: nordealiabilitymanagement@nordea.com

6 Further information

For further questions to the Issuer or the Tabulation Agent, regarding the request, please contact the Issuer at Ouisem.samoud@collectorbank.se or +46 70 433 81 08 or the Tabulation Agent at nordealiabilitymanagement@nordea.com or +45 6136 0379.

Gothenburg, 19 May 2022

COLLECTOR BANK AB

as Issuer

Enclosed:

Schedule 1	Voting Form of SEK Notes
Schedule 2	Voting Form of NOK Notes
Schedule 2	Power of Attorney/Authorisation

**SCHEDULE 1
VOTING FORM FOR SEK NOTES**

For the Noteholders' Meeting in Collector Bank, ISIN SE0013104577, SE0013360427 and SE0015811112

Before making a decision whether to submit this Voting Form, the Noteholders or the beneficial owners should carefully consider all of the information in this Notice.

This Voting Form must be submitted by email to nordealiabilitymanagement@nordea.com in good time before the relevant deadline. Before submitting this Voting Form, the Noteholder or beneficial owner or authorized person/entity (the "**Voting Person**") submitting this Voting Form, as the case may be, must ensure that all fields in this Voting Form are complete and correct. Voting Forms that are incomplete or incorrectly completed may be disregarded.

The deadline for being eligible to receive the Consent Fee is set out in the Notice.

A Voting Form submitted after the Final Voting Deadline will not be valid and will not be counted.

The undersigned Voting Person votes either in **Favour** of or **Against** the Proposal by including the applicable nominal amount in the appropriate box below.

*NOTE: If the Voting Person **is not directly registered as a Noteholder** on the relevant Securities Account held with Euroclear Sweden (as defined in the Terms and Conditions), the Voting Person **must enclose a Power of Attorney/Authorisation**, see Schedule 2. Noteholders should note that a Voting Form given in respect of the Noteholders' Meeting shall remain valid for any extended time for replies in this Noteholders' Meeting, should the quorum requirement not be met.*

SEK Notes:	In favour of the Proposal (Outstanding Nominal Amount)	Against the Proposal (Outstanding Nominal Amount)
SE0013104577	SEK:	SEK:
SE0013360427	SEK:	SEK:
SE0015811112	SEK:	SEK:

Full name of the Voting Person:

Capacity of the Voting Person: Notholder: ¹ Authorized person: ²

Voting Person's personal/corporate identity no.

Securities Account number at Euroclear Sweden (*if applicable*):

Name and Securities Account number of custodian(s) (*if applicable*):

¹ When voting in this capacity, no further evidence is required.

² When voting in this capacity, the person/entity voting must also enclose the Power of Attorney/Authorisation (Schedule 3) from the Noteholder or other relevant intermediary with an unbroken chain of PoAs to the Noteholder.

Day time telephone number, e-mail address and contact person:

The Consent Fee is hereby requested to be paid to the bank account specified below.

Note that the bank account must accept payments in SEK and the Issuer is hereby authorised to make such payment to such account.

Name of recipient: _____

Name of recipient's bank: _____

Recipient's street address etc.: _____

Recipient's city, postal code and area, country: _____

Account Bank: _____

IBAN: _____

SWIFT / BIC code: _____

Place, date: _____

Name:

Authorised signature of Noteholder

The undersigned hereby confirms (by including the relevant nominal amount in the appropriate box above) that this Voting Form shall constitute a vote also for any extended time for replies in this Noteholders' Meeting (if any) pursuant to the Terms and Conditions with respect to the Proposal.

Agreements and confirmations

By submitting or delivering the above Voting Form for SEK Notes, I hereby:

- (i) confirm that I am the direct registered Noteholder, beneficial owner or duly authorised and eligible to vote;
- (ii) confirm that the signatory has the power and authority to sign this Voting Form on behalf of the Voting Person;
- (iii) confirm (i) that I have not submitted another Voting Form for the Notes, (ii) that I have not issued any other authorisation to vote or participate in this Noteholders' Meeting in respect of those Notes;
- (iv) confirm that I have received and reviewed the Notice;
- (v) confirm that I fully own and am the lawful Noteholder on the Record Date (as defined in the Notice) or have been authorised by such Noteholder;
- (vi) confirm that I am not, and that I am not acting on behalf of or to the benefit of, a person to whom payment of the Consent Fee would be illegal or in breach of sanctions implemented, adapted, imposed, administered and/or enforced by the United Nations, the European Union, any member state of the European Economic Area, the United Kingdom, the United States of America or any authority acting on behalf of any of them;
- (vii) confirm that I am aware of, and are in agreement that this Voting Form is irrevocable;
- (viii) confirm that I am aware of and are in agreement that an incomplete and/or erroneously completed Voting Form may be disregarded; and
- (ix) confirm that I will not, and in case I have been authorised by the Noteholder to vote or participate in this Noteholders' Meeting, neither will the direct Noteholder, trade any Notes voted for until this Noteholders' Meeting or any adjourned meeting as applicable has been concluded.

Personal data provided by the Noteholder or beneficial owner in connection with this Voting Form or which is otherwise registered in connection therewith is processed by Nordea. Processing of personal data may also be carried out by other companies with which Nordea co-operates. Noteholders and beneficial owners requiring information about which personal information about them that has been processed by Nordea may submit a request in writing to that effect to Nordea at the relevant address provided above. Noteholders and beneficial owners wishing to request rectification of erroneous or misleading data may contact Nordea at the relevant address above.

SCHEDULE 2

VOTING FORM FOR NOK NOTES

For the Noteholders' Meeting in Collector Bank, ISIN NO0011152449

Before making a decision whether to submit this Voting Form, the Noteholders or the beneficial owners should carefully consider all of the information in this Notice.

This Voting Form must be submitted by email to nordealiabilitymanagement@nordea.com in good time before the relevant deadline. Before submitting this Voting Form, the Noteholder or beneficial owner or authorized person/entity (the "**Voting Person**") submitting this Voting Form, as the case may be, must ensure that all fields in this Voting Form are complete and correct. Voting Forms that are incomplete or incorrectly completed may be disregarded.

The deadline for being eligible to receive the Consent Fee is set out in the Notice.

A Voting Form submitted after the Final Voting Deadline will not be valid and will not be counted.

The undersigned Voting Person votes either in **Favour** of or **Against** the Proposal by including the applicable nominal amount in the appropriate box below.

NOTE: Noteholders should note that a Voting Form given in respect of the Noteholders' Meeting shall remain valid for any extended time for replies in this Noteholders' Meeting, should the quorum requirement not be met.

NOK Notes:	In favour of the Proposal (Outstanding Nominal Amount)	Against the Proposal (Outstanding Nominal Amount)
NO0011152449	NOK:	NOK:

Full name of the Voting Person*:

Voting Person's personal/corporate identity no*.

Custodian name*:

Account number at custodian(s)*:

Day time telephone number, e-mail address and contact person*:

* All to be filled by the respective Voting Person

Enclosed to this Voting Form is the complete printout from our custodian/VPS, verifying our holding in the Notes as of the signature date of this voting form 2022.³

I hereby confirm that the Notes voted above, have not been voted through any other person registered in VPS and that I will not trade the NOK Notes until a valid Noteholders' Meeting has been held, whether such valid Noteholders' Meeting occurs on the date first scheduled or at a repeated meeting.

³ If the Notes are held in custody other than in the VPS, an evidence provided from the custodian – confirming that (i) you are the owner of the Notes, (ii) in which account number the Notes are held, and (iii) the amount of Notes owned

The Consent Fee is hereby requested to be paid to the bank account specified below.

Note that the bank account must accept payments in NOK and the Issuer is hereby authorised to make such payment to such account.

Name of recipient: _____

Name of recipient's bank: _____

Recipient's street address etc.: _____

Recipient's city, postal code and area, country: _____

Account Bank: _____

IBAN: _____

SWIFT / BIC code: _____

Place, date: _____

Name:

Authorised signature of Noteholder

The undersigned hereby confirms (by including the relevant nominal amount in the appropriate box above) that this Voting Form of NOK Notes shall constitute a vote also for any extended time for replies in this Noteholders' Meeting (if any) pursuant to the Terms and Conditions with respect to the Proposal.

Agreements and confirmations

By submitting or delivering the above Voting Form for NOK Notes, I hereby:

- (i) confirm that I am the direct registered Noteholder, beneficial owner or duly authorised and eligible to vote;
- (ii) confirm that the signatory has the power and authority to sign this Voting Form on behalf of the Voting Person;
- (iii) confirm (i) that I have not submitted another Voting Form for the Notes, (ii) that I have not issued any other authorisation to vote or participate in this Noteholders' Meeting in respect of those Notes;
- (iv) confirm that I have received and reviewed the Notice;
- (v) confirm that I fully own and am the lawful Noteholder on the relevant Record Date (as defined in the Notice) or have been authorised by such Noteholder;
- (vi) confirm that I am not, and that I am not acting on behalf of or to the benefit of, a person to whom payment of the Consent Fee would be illegal or in breach of sanctions implemented, adapted, imposed, administered and/or enforced by the United Nations, the European Union, any member state of the European Economic Area, the United Kingdom, the United States of America or any authority acting on behalf of any of them;
- (vii) confirm that I am aware of, and are in agreement that this Voting Form is irrevocable;
- (viii) confirm that I am aware of and are in agreement that an incomplete and/or erroneously completed Voting Form may be disregarded; and
- (ix) confirm that I will not, and in case I have been authorised by the Noteholder to vote or participate in this Noteholders' Meeting, neither will the direct Noteholder, trade any Notes voted for until this Noteholders' Meeting or any adjourned meeting as applicable has been concluded.

Personal data provided by the Noteholder or beneficial owner in connection with this Voting Form or which is otherwise registered in connection therewith is processed by Nordea. Processing of personal data may also be carried out by other companies with which Nordea co-operates. Noteholders and beneficial owners requiring information about which personal information about them that has been processed by Nordea may submit a request in writing to that effect to Nordea at the relevant address provided above. Noteholders and beneficial owners wishing to request rectification of erroneous or misleading data may contact Nordea at the relevant address above.

**SCHEDULE 3
POWER OF ATTORNEY/AUTHORISATION**

For the Noteholders' Meeting in Collector Bank AB, ISIN: SE0013104577, SE0013360427, SE0015811112 and NO0011152449

NOTE: This Power of Attorney/Authorisation document shall be filled out if the Voting Person is not directly registered as a Noteholder on the Securities Account, held with Euroclear or VPS, unless the beneficial holder of NOK Notes can show and enclose a valid proof of ownership with the Voting Instruction as accepted by the Tabulation Agent. There must always be a coherent chain of powers of attorney derived from the Noteholder. In essence, if the person/entity filling out this Power of Attorney/Authorisation in its capacity as "other intermediary", the person/entity must enclose its Power of Attorney/Authorisation from the Noteholder.

Name of person/entity that is given authorisation (Sw. *befullmäktigad*) to vote as per the Record Date:

Nominal Amount (in SEK or NOK) the person/entity is authorised to vote for as per the Record Date:

Name of Noteholder or other intermediary giving the authorisation (Sw. *fullmaktsgivaren*):

We hereby confirm that the person/entity specified above (Sw. *befullmäktigad*) has the right to vote for the Nominal Amount set out above.

We represent an aggregate Nominal Amount of: _____

We are:

Registered as Noteholder on the Securities Account

Other intermediary and holds the Notes through (specify below):

Place, date: _____

Name:

Authorised signature of Noteholder / other intermediary (Sw. *Fullmaktsgivaren*)